

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re *Round Table Pizza, Inc., a California Corporation*Case No. **11-41431**Chapter **11**

_____/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 0.00		
B-Personal Property	Yes	3	\$ 1,066,524.00		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	1		\$ 31,500,000.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$ 10,707.92	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	13		\$ 4,114,941.92	
G-Executory Contracts and Unexpired Leases	Yes	10			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
TOTAL		32	\$ 1,066,524.00	\$ 35,625,649.84	

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re *Round Table Pizza, Inc., a California Corporation*Case No. *11-41431*Chapter *11*

_____/ Debtor

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re Round Table Pizza, Inc., a California Corporation
Debtor

Case No. 11-41431
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, Ted S. Storey, Officer of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 33 sheets,
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 3/14/2011

Signature /s/ Ted S. Storey
Name: Ted S. Storey
Title: Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re Round Table Pizza, Inc.,
Debtor(s)

Case No. 11-41431
(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None				None
TOTAL \$			0.00	

(Report also on Summary of Schedules.)

No continuation sheets attached

In re Round Table Pizza, Inc.,

Debtor(s)

Case No. 11-41431

(if known)

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.		<i>Corporate office petty cash while bank accounts frozen</i>		\$ 100,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<i>Bank accounts at Wells Fargo</i>		\$ 802,948.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		<i>Landlord of corporate lease</i>		\$ 37,730.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<i>100% Ownership Interest in Round Table Development Company</i>		Unknown

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	<div> <div>Husband--H Wife--W Joint--J Community--C</div> <div>Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption</div> </div>
		<i>100% Ownership Interest in Round Table Franchise Corporation</i>	<i>Unknown</i>
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts Receivable.		<i>Miscellaneous receivables</i>	<i>\$ 28,638.00</i>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		<i>Balance of retainer paid GECC section 7.15 of amendment 4 (held by General Electric Captial Corporation, Scottsdale AZ)</i>	<i>\$ 25,000.00</i>
		<i>Tax refund</i>	<i>\$ 2,612.00</i>
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.		<i>Software and websites</i>	<i>Unknown</i>
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		<i>Corporate office equipment</i>	<i>\$ 41,163.00</i>

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property		Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		<i>Prepaid miscellaneous items</i>		\$ 28,433.00
			Total ➔	\$ 1,066,524.00

In re Round Table Pizza, Inc.

Debtor(s)

Case No. 11-41431

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:	X					\$ 31,500,000.00	\$ 0.00
Creditor # : 1 General Electric Capital Corp. Attn.: Syndication Servicing 8377 East Hartford Dr, Ste 200 Scottsdale AZ 85255		Blanket Secured Lien					
		Value: \$ 45,000,000.00					
Account No:							
		Value:					
Account No:							
		Value:					
No continuation sheets attached							
Subtotal \$						\$ 31,500,000.00	\$ 0.00
(Total of this page)							
Total \$						\$ 31,500,000.00	\$ 0.00
(Use only on last page)							

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of General Liabilities and Related Data)

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☒ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

Case: 11-41431 Doc# 185 Filed: 03/14/11 Entered: 03/14/11 23:14:24 Page 9 of 35

In re Round Table Pizza, Inc. ,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Commitments of Capital to Insured Depository Institution**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 CA EDD P.O. Box 826847 Sacramento CA 94247-0001		Quarterly				\$ 2,480.63	\$ 2,480.63	\$ 0.00
Account No: Creditor # : 2 City of Portland 111 SW Columbia St. Suite 600 Portland OR 97201		Yearly				\$ 200.00	\$ 200.00	\$ 0.00
Account No: Creditor # : 3 Employment Security Dept PO Box 34729 Seattle WA 98124-1729		Quarterly				\$ 168.30	\$ 168.30	\$ 0.00
Account No: Creditor # : 4 Franchise Tax Board P.O. Box 942857 Sacramento CA 94257		Yearly				\$ 3,200.00	\$ 3,200.00	\$ 0.00
Account No: Creditor # : 5 HI Dept of Taxation P.O. Box 1425 Honolulu HI 96806-1425		Monthly				\$ 330.32	\$ 330.32	\$ 0.00
Account No: Creditor # : 6 IRS/EFTPS 324 25st Street Ogden UT 84401-2310		Quarterly				\$ 2,199.68	\$ 2,199.68	\$ 0.00

Sheet No. 1 of 2 continuation sheets

attached to Schedule of Creditors Holding Priority Claims

Subtotal \$
(Total of this page)**8,578.93****8,578.93****0.00****Total \$**

(Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)

Total \$

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and

In re Round Table Pizza, Inc. ,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Commitments of Capital to Insured Depository Institution**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 7 Oregon Department of Revenue PO Box 14780 Salem OR 97309-0469		Yearly				\$ 150.00	\$ 150.00	\$ 0.00
Account No: Creditor # : 8 WA Dept of Revenue PO Box 34052 Seattle WA 98124-1052		Monthly				\$ 1,917.42	\$ 1,917.42	\$ 0.00
Account No: Creditor # : 9 WA State Dept of Labor & Indus PO Box 34022 Seattle WA 98124-1022		Quarterly				\$ 61.57	\$ 61.57	\$ 0.00
Account No:								
Account No:								
Account No:								
Subtotal \$ (Total of this page)						2,128.99	2,128.99	0.00
Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)						10,707.92		
Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and)							10,707.92	0.00

Sheet No. 2 of 2 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 Action Video 2223 N. Main Street Walnut Creek CA 94596	H--Husband W--Wife J--Joint C--Community	Trade Debt				\$ 86.85
Account No: Creditor # : 2 Bethany Marshall c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				\$ 16,710.93
Account No: Creditor # : 3 Bill Foley 212 Elder St. San Ramon CA 94583		Incentive compensation earned in 2005 thru 2007, payment due in 2008 but deferred				\$ 154,286.73
Account No: Creditor # : 4 Brian Matejka c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				\$ 1,902.54
Subtotal \$						\$ 172,987.05
Total \$						

12 continuation sheets attached

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						
Creditor # : 5 Business Point Impressions 5121 Port Chicago Hwy Concord CA 94520		Trade Debt			X	\$ 2,106.35
Account No:						
Creditor # : 6 Canon Financial Services, Inc. 14904 Collections Center Drive Chicago IL 60693		Trade Debt				\$ 603.39
Account No:						
Creditor # : 7 CBS Newcal Inc P.O. Box 41602 Philadelphia PA 19101		Trade Debt				\$ 1,049.95
Account No:						
Creditor # : 8 Channel Islands Data Sply Inc. 1221 Avenida Acaso Ste G Camarillo CA 93012		Trade Debt				\$ 121.66
Account No:						
Creditor # : 9 Chris Susanto c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				\$ 1,859.73
Account No:						
Creditor # : 10 Clint Dennis c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				\$ 11,970.26

Sheet No. 1 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 17,711.34**

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 2,307.98
Creditor # : 11 Corodata Records Mgmt Inc. Dept 2638 Los Angeles CA 90084		Trade Debt				
Account No:						\$ 51.39
Creditor # : 12 David Cheney 530 E 18th Street La Center WA 98629		Unsecrued non-priority employee benefits claim				
Account No:					X	\$ 171.90
Creditor # : 13 Deirdre Hannigan 1320 Willow Pass Rd Ste 600 Concord CA 94520		Trade Debt				
Account No:						\$ 444.30
Creditor # : 14 Dusty ONeil 885 Halidon Way Suite 1422 Folsom CA 95630		Unsecured non-priority employee benefits claim				
Account No:					X	\$ 1,738.91
Creditor # : 15 Elizabeth Gomez 968 Seascae Circle Rodeo CA 94572		Trade Debt				
Account No:						\$ 3,206.25
Creditor # : 16 Employee Relations, Inc. 20720 Ventura Blvd., Ste 200 Woodland Hills CA 91364		Trade Debt				

Sheet No. 2 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 7,920.73

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 325.00
Creditor # : 17 Employment Security Dept. P.O. Box 34729 Seattle WA 98124		Trade Debt				
Account No:						\$ 100.00
Creditor # : 18 Equifax Credit Inform Svc P.O. Box 105835 Atlanta GA 30348		Trade Debt				
Account No:						\$ 2,165.00
Creditor # : 19 Eric Bjerkholt 1130 Shattuck Avenue Berkeley CA 94707		Trade Debt				
Account No:						\$ 12,101.01
Creditor # : 20 Farhan Jalil c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 616.10
Creditor # : 21 Federal Express Inc. Acct #365460566 P.O. Box 371461 Pittsburgh PA 15250		Trade Debt				
Account No:						\$ 612.00
Creditor # : 22 Flextoday, Inc. P.O. Box 16099 Fresno CA 93755		Trade Debt				

Sheet No. 3 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 15,919.11

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 4,532.87
Creditor # : 23 Fran Davidson c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 12,165.00
Creditor # : 24 Greatbanc Trust Company 801 Warrenville Road suite 500 Lisle IL 60532		Trade Debt				
Account No:						\$ 8,902.75
Creditor # : 25 Gregg Fleury c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 2,165.00
Creditor # : 26 Henry A Klyce Jr 231 Sandringham Rd Piedmont CA 94611		Trade Debt				
Account No:						\$ 785.00
Creditor # : 27 Hinman & Carmichael LLP 260 California St., Ste 1001 San Francisco CA 94111		Trade Debt				
Account No:						\$ 1,796.12
Creditor # : 28 Iron Mountain Info Mgmt Inc. DBA Iron Mountain P.O. Box 601002 Pasadena CA 91189		Trade Debt				

Sheet No. 4 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 30,346.74

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 429,704.18
Creditor # : 29 J. Robert McCourt c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Incentive compensation earned in 2005 thru 2007, payment due in 2008 but deferred				
Account No:						\$ 61,631.60
Creditor # : 30 J. Robert McCourt c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 2,165.00
Creditor # : 31 Jack Robertson 142 Calle La Mesa Moraga CA 94556		Trade Debt				
Account No:						\$ 16,285.34
Creditor # : 32 James Robertson c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 6,648.97
Creditor # : 33 Jan Leste c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 4,896.54
Creditor # : 34 Janell Muri c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				

Sheet No. 5 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 521,331.63**

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 806,705.46
Creditor # : 35 Jim Fletcher 79 Via Floreado Orinda CA 94563		Incentive compensation earned in 2005 thru 2007, payment due in 2008 but deferred				
Account No:						\$ 42,595.66
Creditor # : 36 Jim Fletcher 79 Via Floreado Orinda CA 94563		Unsecured non-priority employee benefits claim				
Account No:						\$ 165,858.22
Creditor # : 37 Jim Robertson c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Incentive compensation earned in 2005 thru 2007, payment due in 2008 but deferred				
Account No:						\$ 4,320.34
Creditor # : 38 John Dyer 19431 Rue De Valore Apt. 6B Foothill Ranch CA 92610		Unsecured non-priority employee benefits claim				
Account No:						\$ 154,286.73
Creditor # : 39 Keith Davis c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Incentive compensation earned in 2005 thru 2007, payment due in 2008 but deferred				
Account No:						\$ 32,328.03
Creditor # : 40 Keith Davis c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				

Sheet No. 6 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 1,206,094.44

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 1,479.33
Creditor # : 41 Legacy Mechanical & Energy Ser 111 Deerwood Road Suite 220 San Ramon CA 94583		Trade Debt				
Account No:						\$ 256.75
Creditor # : 42 Littler Mendelson P.O. Box 45547 San Francisco CA 94145		Trade Debt				
Account No:						\$ 7,807.92
Creditor # : 43 Matt Adams 3823 Silkwood Place El Dorado Hills CA 95762		Unsecured non-priority employee benefits claim				
Account No:						\$ 9,882.50
Creditor # : 44 McDermott Will & Emery LLP Lockbox - Chicago P.O. Box 2995 Carol Stream IL 60132		Trade Debt				
Account No:						\$ 64.75
Creditor # : 45 Meena Vijayalekshmy c/o Round Table 1320 Willow Pass Rd #600 Concord CA 94520		Trade Debt				
Account No:						\$ 1,603.00
Creditor # : 46 Mercantile Systems Inc. 1145 Second Street Ste A-307 Brentwood CA 94513		Trade Debt				

Sheet No. 7 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 21,094.25

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 16,421.81
Creditor # : 47 Michael Hoessl c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 12,109.51
Creditor # : 48 Michele Hennessey c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 7,975.86
Creditor # : 49 Mike Buck c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 64.07
Creditor # : 50 Munger, Tolles & Olson LLP 355 South Grand Avenue Los Angeles CA 90071		Trade Debt				
Account No:						\$ 581.09
Creditor # : 51 Newcal Industries 3266 Buskirk Ave Pleasant Hill CA 94523		Trade Debt				
Account No:						\$ 11,723.73
Creditor # : 52 North Point Advisors 580 California Street Suite 2000 San Francisco CA 94104		Trade Debt				

Sheet No. 8 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 48,876.07

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 3,750.61
Creditor # : 53 Office Depot P.O. Box 70025 Los Angeles CA 90074		Trade Debt				
Account No:						\$ 2,165.00
Creditor # : 54 Peter H. Mattson Mattson & Company Inc 383 Vintage Park Dr #D Foster City CA 94404		Trade Debt				
Account No:						\$ 2,433.77
Creditor # : 55 Pitney Bowes P.O. Box 371887 Pittsburgh PA 15250		Trade Debt				
Account No:						\$ 3,180.35
Creditor # : 56 Principal Financial Group P.O. Box 777 Des Moines IA 50303		Trade Debt				
Account No:						\$ 1,790.00
Creditor # : 57 Restaurant Management Careers 5500 E Atherton #226 Long Beach CA 90815		Trade Debt				
Account No:						\$ 922.53
Creditor # : 58 Rick Shennan c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				

Sheet No. 9 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 14,242.26

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						
Creditor # : 59 Robert A. Fox 7525 Lighthouse Ln Reno NV 89511		Trade Debt				\$ 141,365.81
Account No:						
Creditor # : 60 Round Table E.S.O. Trust c/o GreatBanc Trust Company 45 Rockefeller Plz., Ste. 2056 New York NY 10111-2000		Unpaid mandatory contributions to ESOP for 2009 and 2010				\$ 1,493,743.61
Account No:						
Creditor # : 61 Round Table-San Carlos 1324 El Camino Real San Carlos CA 94070		Trade Debt			X	\$ 27.30
Account No:						
Creditor # : 62 Russin & Vecchi Osc-Vtp Building 15/F8 Nguyen Hue, District 1 Ho Chi Minh City Vietnam		Trade Debt				\$ 4,671.93
Account No:						
Creditor # : 63 Staples Business Advantage Dept La 1368 P.O. Box 83689 Chicago IL 60696		Trade Debt				\$ 2,326.62
Account No:						
Creditor # : 64 Talx Corporation 4076 Paysphere Circle Chicago IL 60674		Trade Debt				\$ 2,619.00

Sheet No. 10 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 1,644,754.27

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 227,572.89
Creditor # : 65 Ted Storey c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Incentive compensation earned in 2005 thru 2007, payment due in 2008 but deferred				
Account No:						\$ 29,640.46
Creditor # : 66 Ted Storey c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 560.00
Creditor # : 67 The State Bar of California P.O. Box 2142 Los Angeles CA 90084		Trade Debt				
Account No:						\$ 10,363.24
Creditor # : 68 Tinka Gordon c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefit claim				
Account No:						\$ 8,414.37
Creditor # : 69 Tom Guilford c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Unsecured non-priority employee benefits claim				
Account No:						\$ 131,143.70
Creditor # : 70 Tom Guilford c/o Round Table 1320 Willow Pass Rd., Ste. 600 Concord CA 94520		Incentive compensation earned in 2005 thru 2007, payment due in 2008 but deferred				

Sheet No. 11 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 407,694.66

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.,Case No. 11-41431

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 706.88
Creditor # : 71 Underground Vaults & Storage P.O. Box 1723 Hutchinson KS 67504		Trade Debt				
Account No:						\$ 20.73
Creditor # : 72 USPS-Hasler Tms #219609 P.O. Box 0527 Carol Stream IL 60132		Trade Debt				
Account No:						\$ 5,241.76
Creditor # : 73 Valforms Inc. P.O. Box 2430 Dublin CA 94568		Trade Debt				
Account No:						
Account No:						
Account No:						

Sheet No. 12 of 12 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 5,969.37

Total \$

\$ 4,114,941.92

(Use only on last page of the completed Schedule F. Report also on Summary of
Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Admiral Insurance c/o Edgewood Partners Ins Ctr 3000 Executive Pkwy, Ste 325 San Ramon CA 94583	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Insurance agreement</i> Buyout Option:
Allied Worldwide Assurance c/o Edgewood Partners Ins Ctr 3000 Executive Pkwy, Ste 325 San Ramon CA 94583	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Insurance agreement</i> Buyout Option:
Arakdin P.O. Box 347261 Pittsburgh PA 15251	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Agreement for phone conferencing services</i> Buyout Option:
Blue Shield P.O. Box 629014 El Dorado Hills CA 95762	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Health Insurance</i> Buyout Option:
Cannon Financial Services, Inc Attn.: Scott Marcus and Assoc. 121 Johnson Road Turnersville NJ 08012-1758	Contract Type: <i>Equipment lease</i> Terms: Beginning date: Debtor's Interest: Description: <i>Lease for copier</i> Buyout Option:

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<i>CareerBuilder</i> 200 N. La Salle St, Ste 1100 Chicago IL 60601	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Recruiting</i> Buyout Option:
<i>Chartis Insurance</i> c/o Edgewood Partners Ins Ctr 3000 Executive Pkwy, Ste 325 San Ramon CA 94583	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Insurance agreement</i> Buyout Option:
<i>Chubb Executive Risk</i> c/o Edgewood Partners Ins Ctr 3000 Executive Pkwy, Ste 325 San Ramon CA 94583	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Insurance agreement</i> Buyout Option:
<i>CIGNA</i> One Front St. 7th FL. San Francisco CA 94111	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Dental Insurance</i> Buyout Option:
<i>Cintas</i> P.O. Box 636525 Cincinnati OH 45263	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>First Aid and Safety</i> Buyout Option:
<i>Cor O Van</i> 12375 Kerran Street Poway CA 92064	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Document Storage Agreement</i> Buyout Option:
<i>Crews for Shoes</i> 1400 Centrepark Blvd West Palm Beach FL 33401	Contract Type: <i>Sales contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Shoe supply agreement</i> Buyout Option:

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<i>D. Keith Davis</i> <i>1320 Willow Pass Road, Ste 600</i> <i>Concord CA 94520</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: <i>9/15/2006</i> Debtor's Interest: Description: <i>Severance agreement</i> Buyout Option:
<i>Edgewood Partners InsuranceCtr</i> <i>3000 Executive Pkwy, Ste 325</i> <i>San Ramon CA 94583</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Insurance agreements</i> Buyout Option:
<i>Employee Relations</i> <i>20720 Ventura Blvd Ste 200</i> <i>Woodland Hills CA 91364</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Agreement for drug and background check services</i> Buyout Option:
<i>Federal Insurance</i> <i>c/o Swett and Crawford Group</i> <i>515 S. Figueroa St, Ste 600</i> <i>Los Angeles CA 90017</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Insurance agreement</i> Buyout Option:
<i>FedEx</i> <i>P.O. Box 371461</i> <i>Pittsburgh PA 15250</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Shipping Services</i> Buyout Option:
<i>Fireman's Fund Insurance</i> <i>Dept. LA 7166</i> <i>Pasadena CA 91109-7166</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Insurance coverage agreements and related financing</i> Buyout Option:

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<i>First Mercury</i> <i>c/o Edgewood Partners Ins Ctr</i> <i>3000 Executive Pkwy, Ste 325</i> <i>San Ramon CA 94583</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Insurance agreement</i> Buyout Option:
<i>Flatiron Capital</i> <i>Dept. 2195</i> <i>Denver CO 80271-2195</i>	Contract Type: <i>Finance Agreement</i> Terms: Beginning date: Debtor's Interest: Description: <i>Finance agreement for insurance premiums</i> Buyout Option:
<i>Flex Today</i> <i>P.O. Box 16099</i> <i>Fresno CA 93755</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Flex Spending Account service agreement</i> Buyout Option:
<i>Folsom Lake Honda</i> <i>12505 Auto Mall Pkwy</i> <i>Rancho Cordova CA 95742</i>	Contract Type: <i>Vehicle lease</i> Terms: <i>\$294.30/month for 36 months</i> Beginning date: <i>3/22/2010</i> Debtor's Interest: <i>Lessee</i> Description: <i>2010 Honda Civic LX (VIN ending in -0224)</i> Buyout Option: <i>\$8,277.85</i>
<i>Folsom Lake Honda</i> <i>12505 Auto Mall Pkwy</i> <i>Rancho Cordova CA 95742</i>	Contract Type: <i>Vehicle lease</i> Terms: <i>\$294.30/month for 36 months</i> Beginning date: <i>3/22/2010</i> Debtor's Interest: <i>Lessee</i> Description: <i>2010 Honda Civic (VIN ending 2542)</i> Buyout Option: <i>\$8,277.85</i>
<i>Folsom Lake Honda</i> <i>12505 Auto Mall Pkwy</i> <i>Rancho Cordova CA 95742</i>	Contract Type: <i>Vehicle lease</i> Terms: <i>\$294.30/month for 36 months</i> Beginning date: <i>3/22/2010</i> Debtor's Interest: <i>Lessee</i> Description: <i>2010 Honda Civic LX (VIN ending in -8685)</i> Buyout Option: <i>\$8,277.85</i>
<i>Folsom Lake Honda</i> <i>12505 Folsom Lake Honda</i> <i>Rancho Cordova CA 95742</i>	Contract Type: <i>Vehicle lease</i> Terms: <i>\$294.30/month for 36 months</i> Beginning date: <i>3/22/2010</i> Debtor's Interest: <i>Lessor</i> Description: <i>2010 Honda Civic LX (VIN ending in -9343)</i> Buyout Option: <i>\$8,277.85</i>

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<i>Folsom Lake Honda 12505 Auto Mall Pkwy Rancho Cordova CA 95742</i>	Contract Type: <i>Vehicle lease</i> Terms: <i>\$294.30/month for 36 months</i> Beginning date: <i>3/22/2010</i> Debtor's Interest: <i>Lessee</i> Description: <i>2010 Honda Civic LX (VIN ending in -2539)</i> Buyout Option: <i>\$8,277.85</i>
<i>Geiger One Visions Parkway Celina OH 45822</i>	Contract Type: <i>Sales contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Recognition Awards agreement</i> Buyout Option:
<i>Gregg Fleury 1320 Willow Pass Road, Ste 600 Concord CA 94520</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: <i>3/4/2009</i> Debtor's Interest: Description: <i>Severance agreement</i> Buyout Option:
<i>Imperial Credit Corporation Dept. 7615 Los Angeles CA 90084-7615</i>	Contract Type: <i>Finance Agreement</i> Terms: Beginning date: Debtor's Interest: Description: <i>Finance agreement for insurance premiums</i> Buyout Option:
<i>Infinisource 15 East Washington St Coldwater MI 49036</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>COBRA services agreement</i> Buyout Option:
<i>InfoSync Services, LLC 1938 N. Woodlawn, Ste 110 Wichita KS 67208</i>	Contract Type: <i>Service contract</i> Terms: <i>60 months</i> Beginning date: <i>7/9/2009</i> Debtor's Interest: Description: <i>Agreement for accounting and information services</i> Buyout Option: <i>N/A</i>

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

(if known)

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<i>IronMountain</i> <i>P.O. Box 601002</i> <i>Pasadena CA 91189-1002</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Document storage agreement</i> Buyout Option:
<i>J. Robert McCourt</i> <i>1320 Willow Pass Road, Ste 600</i> <i>Concord CA 94520</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: <i>4/1/2010</i> Debtor's Interest: Description: <i>Employment contract</i> Buyout Option:
<i>J. Robert McCourt</i> <i>1320 Willow Pass Road, Ste 600</i> <i>Concord CA 94520</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: <i>1/1/2006</i> Debtor's Interest: Description: <i>Severance agreement</i> Buyout Option:
<i>James F. Fletcher</i> <i>79 Via Floreado</i> <i>Orinda CA 94563</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: <i>1/1/2000</i> Debtor's Interest: Description: <i>Severance agreement</i> Buyout Option:
<i>James M. Robertson</i> <i>1320 Willow Pass Road, Ste 600</i> <i>Concord CA 94520</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: <i>1/1/2000</i> Debtor's Interest: Description: <i>Severance agreement</i> Buyout Option:
<i>Kaiser</i> <i>P.O. Box 600000</i> <i>San Francisco CA 94160</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Dental insurance</i> Buyout Option:
<i>Lloyds of London</i> <i>c/o Edgewood Partners Ins Ctr</i> <i>3000 Executive Pky, Ste 325</i> <i>San Ramon CA 94583</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Insurance agreement</i> Buyout Option:

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

(if known)

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Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
MedCor 4805 West Prime Parkway McHenry IL 60050	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Worker's compensation services agreement</i> Buyout Option:
MetLife P.O. Box 8500-3895 Philadelphia PA 19178	Contract Type: <i>Sales contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Agreement for voluntary life insurance</i> Buyout Option:
NEWCAL 3266 Buskirk Avenue Pleasant Hill CA 94523	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Copier service agreement</i> Buyout Option:
North Point Advisors, LLC 580 California Street Suite 2000 San Francisco CA 94104	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Consulting agreement for services related to mergers and acquisitions</i> Buyout Option:
Office Depot P.O. Box 630813 Cincinnati OH 45263	Contract Type: <i>Sales contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>office supply agreement</i> Buyout Option:
Pitney Bowes Global Financial Services, LLC P.O. Box 371887 Pittsburgh PA 15250-7887	Contract Type: <i>Equipment lease</i> Terms: Beginning date: Debtor's Interest: Description: <i>Lease for postage meter</i> Buyout Option:

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

(if known)

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Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<i>Pitney Bowes-Postage Power P.O. Box 371874 Pittsburgh PA 15250-7874</i>	Contract Type: <i>Sales contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Agreement for postage sale</i> Buyout Option:
<i>Round Table Owner's Assn 7755 Hihn Road Ben Lomond CA 95005</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Convention agreement</i> Buyout Option:
<i>SaddlePoint Systems 2608 Ninth St. Berkeley CA 94710</i>	Contract Type: <i>Equipment lease</i> Terms: Beginning date: Debtor's Interest: Description: <i>Lease for binding machinery</i> Buyout Option:
<i>Security-Shred 1500 Oliver Road, Ste K 103 Fairfield CA 94534</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Agreement for document shredding</i> Buyout Option:
<i>Snag A Job 4880 Cox Rd Ste 200 Glen Allen VA 23060</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Recruiting services agreement</i> Buyout Option:
<i>SRC/AETNA 1669 Phoenix Pkwy, Ste 210 Attn.: Lockbox 536919 College Park GA 30349-6919</i>	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Health insurance agreement</i> Buyout Option:
<i>STAPLES P.O. Box 83689 Chicago IL 60696</i>	Contract Type: <i>Sales contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Office supplies sales agreement</i> Buyout Option:

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

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Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
TALX 4076 Paysphere Cr. Chicago IL 60674	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Employment services agreement</i> Buyout Option:
Ted S. Storey 1320 Willow Pass Road, Ste 600 Concord CA 94520	Contract Type: <i>Service contract</i> Terms: Beginning date: <i>1/1/2002</i> Debtor's Interest: Description: <i>Severance agreement</i> Buyout Option:
The Principal Financial Group 1025 East South River Street Appleton WI 54915	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>ESOP Administrator Agreement</i> Buyout Option:
Tinka Gordon 1320 Willow Pass Road, Ste 600 Concord CA 94520	Contract Type: <i>Service contract</i> Terms: Beginning date: <i>9/1/2008</i> Debtor's Interest: Description: <i>Severance agreement</i> Buyout Option:
Tom Guilford 1320 Willow Pass Road, Ste 600 Concord CA 94520	Contract Type: <i>Service contract</i> Terms: Beginning date: <i>1/1/2000</i> Debtor's Interest: Description: <i>Severance agreement</i> Buyout Option:
UPS Lockbox 577 Carol Stream IL 60132	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Shipping services agreement</i> Buyout Option:

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

(if known)

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Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
ValForms P.O. Box 2430 Dublin CA 94568-0242	Contract Type: Sales contract Terms: Beginning date: Debtor's Interest: Description: Agreement for sale of stationary, paper products, and shirts Buyout Option:
VSP P.O. Box 45210 San Francisco CA 94145	Contract Type: Service contract Terms: Beginning date: Debtor's Interest: Description: Agreement for vision insurance Buyout Option:
Wells Fargo Bank, N.A. Attn: N. Schafer, VP Trust Svc 1740 Broadway C7301-027 Denver CO 80274	Contract Type: Service contract Terms: N/A Beginning date: 12/18/2002 Debtor's Interest: Description: Defined Contribution Service Agreement Buyout Option: N/A

In re Round Table Pizza, Inc.

/ Debtor

Case No. 11-41431

(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
<i>Round Table Development Co.</i> <i>1320 Willow Pass Road, Ste 600</i> <i>Concord CA 94520</i>	<i>General Electric Capital Corp.</i> <i>Attn.: Syndication Servicing</i> <i>8377 East Hartford Dr, Ste 200</i> <i>Scottsdale AZ 85255</i>
<i>Round Table Pizza Nevada LLC</i> <i>1320 Willow Pass Road, Ste 600</i> <i>Concord CA 94520</i>	<i>General Electric Capital Corp.</i> <i>Attn.: Syndication Servicing</i> <i>8377 East Hartford Dr, Ste 200</i> <i>Scottsdale AZ 85255</i>
<i>The Round Table Franchise Corp</i> <i>1320 Willow Pass Road, Ste 600</i> <i>Concord CA 94520</i>	<i>General Electric Capital Corp.</i> <i>Attn.: Syndication Servicing</i> <i>8377 East Hartford Dr, Ste 200</i> <i>Scottsdale AZ 85255</i>
Round Table Development Co. ("RTDC") Round Table Pizza Nevada LLC ("RTPNC")	Multiple lease guaranties for RTDC Multiple lease guaranties for RTPNV